

Fill in this information to identify the case:

Debtor name: 1146 Dissolution, Inc.

United States Bankruptcy Court for the: _____ District of Delaware
(state)

Case number (if known): Unknown

☐ Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

4/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2023</u> MM/DD/YYYY	to Filing Date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>n/a</u>
For prior year:	From <u>01/01/2022</u> MM/DD/YYYY	to <u>12/31/2022</u> MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>5,304,840.00</u>
For the year before that:	From <u>01/01/2021</u> MM/DD/YYYY	to <u>12/31/2021</u> MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>8,904,715.00</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

			Description of sources of revenue	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ MM/DD/YYYY	to Filing Date	_____	\$ -
For prior year:	From _____ MM/DD/YYYY	to _____ MM/DD/YYYY	_____	\$ -
For the year before that:	From _____ MM/DD/YYYY	to _____ MM/DD/YYYY	_____	\$ -

Debtor

1146 Dissolution, Inc.

Case number (if known)

Unknown

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

See SOFA Part 2, Question 3

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

See SOFA Part 2, Question 4

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

See SOFA Part 2, Question 5

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None
Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None
8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

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Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case

☒ None

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

See SOFA Part 6, Question 13

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

See SOFA Part 7, Question 14

Debtor

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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

 diagnosing or treating injury, deformity, or disease, or providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No. Go to Part 9.
- ☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ None

See SOFA Part 9, Question 17

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None**26. Books, Records, and Financial Statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

See SOFA Part 13, Question 26a

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

See SOFA Part 13, Question 26b

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Unknown

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

See SOFA Part 13, Question 26c

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

See SOFA Part 13, Question 26d

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

See SOFA Part 13, Question 28

Debtor

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Unknown

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ None
- ☒ Yes. Identify below.

See SOFA Part 13, Question 29

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ None
- ☒ Yes. Identify below.

See SOFA Part 2, Question 4

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ None
- ☐ Yes. Identify below.

Name of the parent corporation

Employer identification number of the parent corporation

EIN:

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ None
- ☐ Yes. Identify below.

Name of the pension fund

Employer identification number of the pension fund

EIN:

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on



x

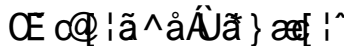


Printed name



Signature of individual signing on behalf of the debtor

Position or relationship to debtor



Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

- ☐ No
- ☒ Yes

SOFA Part 2, Question 3

Payments or transfers made to creditors within 90 days preceding commencement of this case

1146 Dissolution, Inc.

Unknown

Creditor Name	Address1	City	State	Zip	Country	Reason for Payment	Dates of Payments	Total Amount or value
AUDELA	3 Place Ville Marie, Suite 400	Montreal		H3B 2E3	Canada	Suppliers or Vendors	4/27/2023	\$20,850.00
AUDELA	3 Place Ville Marie, Suite 400	Montreal		H3B 2E3	Canada	Suppliers or Vendors	4/26/2023	\$20,850.00
AUDELA	3 Place Ville Marie, Suite 400	Montreal		H3B 2E3	Canada	Suppliers or Vendors	4/19/2023	\$20,350.00
AUDELA	3 Place Ville Marie, Suite 400	Montreal		H3B 2E3	Canada	Suppliers or Vendors	4/10/2023	\$23,907.69
AUDELA	3 Place Ville Marie, Suite 400	Montreal		H3B 2E3	Canada	Suppliers or Vendors	4/3/2023	\$26,170.42
AUDELA	3 Place Ville Marie, Suite 400	Montreal		H3B 2E3	Canada	Suppliers or Vendors	3/29/2023	\$26,170.42
AUDELA	3 Place Ville Marie, Suite 400	Montreal		H3B 2E3	Canada	Suppliers or Vendors	3/23/2023	\$85,890.73
AUDELA	3 Place Ville Marie, Suite 400	Montreal		H3B 2E3	Canada	Suppliers or Vendors	3/10/2023	\$23,907.69
AUDELA	3 Place Ville Marie, Suite 400	Montreal		H3B 2E3	Canada	Suppliers or Vendors	2/15/2023	\$28,434.70
Cigna	PO Box 787941	Philadelphia	PA	19178		Services	4/19/2023	\$256.85
Cigna	PO Box 787941	Philadelphia	PA	19178		Services	3/29/2023	\$225.51
Cigna	PO Box 787941	Philadelphia	PA	19178		Services	3/28/2023	\$442.10
Cigna	PO Box 787941	Philadelphia	PA	19178		Services	3/21/2023	\$559.50
Cigna	PO Box 787941	Philadelphia	PA	19178		Services	3/20/2023	\$2,715.28
Cigna	PO Box 787941	Philadelphia	PA	19178		Services	2/15/2023	\$300.03
Cigna	PO Box 787941	Philadelphia	PA	19178		Services	2/8/2023	\$290.65
Collin County, TX - DEBIT	2300 Bloomdale Rd. STE 2324	Mckinney	TX	75071		Other	2/2/2023	\$955.15
CuraLinc, LLC	314 W. Superior Street, Suite 601	Chicago	IL	60654		Services	3/29/2023	\$440.16
Envoy Global, Inc.	230 W. Monroe, Suite 2700	Chicago	IL	60606		Services	4/19/2023	\$400.00
Fidelity Investments	PO Box 73307	Chicago	IL	60673		Services	3/1/2023	\$2,797.09
Fidelity Investments	PO Box 73307	Chicago	IL	60673		Services	2/16/2023	\$3,327.39
Fidelity Investments	PO Box 73307	Chicago	IL	60673		Services	2/3/2023	\$3,407.02
HSA Bank	PO Box 939	Sheboygan	WI	53082		Other	3/2/2023	\$2,725.49
HSA Bank	PO Box 939	Sheboygan	WI	53082		Other	2/28/2023	\$913.50
HSA Bank	PO Box 939	Sheboygan	WI	53082		Other	2/22/2023	\$931.78
HSA Bank	PO Box 939	Sheboygan	WI	53082		Other	2/17/2023	\$3,110.92
HSA Bank	PO Box 939	Sheboygan	WI	53082		Other	2/14/2023	\$951.78
HSA Bank	PO Box 939	Sheboygan	WI	53082		Other	2/7/2023	\$1,020.24
HSA Bank	PO Box 939	Sheboygan	WI	53082		Other	2/2/2023	\$3,112.92
Jitterbit, Inc.	1301 Marina Village Parkway, Suite 201	Alameda	CA	94501		Suppliers or Vendors	2/15/2023	\$109,579.47
Mastec Network Solutions, Inc.	800 Douglas Road, Penthouse	Coral Gables	FL	33134		Other	4/6/2023	\$23,907.69
Mastec Network Solutions, Inc.	800 Douglas Road, Penthouse	Coral Gables	FL	33134		Other	3/29/2023	\$27,339.80
Mastec Network Solutions, Inc.	800 Douglas Road, Penthouse	Coral Gables	FL	33134		Other	3/23/2023	\$146,004.19
Mastec Network Solutions, Inc.	800 Douglas Road, Penthouse	Coral Gables	FL	33134		Other	5/1/2023	\$23,341.01
Microsoft Corporation	One Microsoft Way	Redmond	WA	98052		Suppliers or Vendors	4/26/2023	\$51,659.91
Microsoft Corporation	One Microsoft Way	Redmond	WA	98052		Suppliers or Vendors	3/23/2023	\$58,888.42
Microsoft Corporation	One Microsoft Way	Redmond	WA	98052		Suppliers or Vendors	2/15/2023	\$72,261.39
Microsoft Corporation	One Microsoft Way	Redmond	WA	98052		Suppliers or Vendors	2/8/2023	\$67,650.00
Mutual of Omaha Insurance Company	3300 Mutual of Omaha Plaza	Omaha	NE	68175		Other	4/19/2023	\$708.42
Mutual of Omaha Insurance Company	3300 Mutual of Omaha Plaza	Omaha	NE	68175		Other	3/29/2023	\$417.81
Mutual of Omaha Insurance Company	3300 Mutual of Omaha Plaza	Omaha	NE	68175		Other	2/8/2023	\$1,385.43
Novelus FZCO	IFZA Dubai- Building A2/Dubai Digital Park, Unit number 101, DSOA-IFZA				United Arab Emirates	Services	4/27/2023	\$91,622.00
Novelus FZCO	IFZA Dubai- Building A2/Dubai Digital Park, Unit number 101, DSOA-IFZA				United Arab Emirates	Services	4/26/2023	\$91,622.00
Novelus FZCO	IFZA Dubai- Building A2/Dubai Digital Park, Unit number 101, DSOA-IFZA				United Arab Emirates	Services	4/11/2023	\$102.50
Novelus FZCO	IFZA Dubai- Building A2/Dubai Digital Park, Unit number 101, DSOA-IFZA				United Arab Emirates	Services	3/16/2023	\$93,548.00
Novelus FZCO	IFZA Dubai- Building A2/Dubai Digital Park, Unit number 101, DSOA-IFZA				United Arab Emirates	Services	3/10/2023	\$103,007.00
Novelus FZCO	IFZA Dubai- Building A2/Dubai Digital Park, Unit number 101, DSOA-IFZA				United Arab Emirates	Services	2/22/2023	\$64,377.00
Novelus FZCO	IFZA Dubai- Building A2/Dubai Digital Park, Unit number 101, DSOA-IFZA				United Arab Emirates	Services	2/8/2023	\$149,519.00
PNC Financial Services	PO box 747046	Pittsburgh	PA	15274		Services	3/31/2023	\$1,228.85
PNC Financial Services	PO box 747046	Pittsburgh	PA	15274		Services	2/28/2023	\$1,299.96
PNC Financial Services	PO box 747046	Pittsburgh	PA	15274		Services	4/30/2023	\$1,208.26
POST 01/20	Mirna Chalouhi Highway, Al Itihad Intersection, B115 Center	Baouchriyeh			Lebanon	Other	2/21/2023	\$36.00
POST 01/20	Mirna Chalouhi Highway, Al Itihad Intersection, B115 Center	Baouchriyeh			Lebanon	Other	2/16/2023	\$36.00
Pranay Mandavia	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Services	3/17/2023	\$500.00
Tanvi Mehta	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Services	3/17/2023	\$50.00
Tanvi Mehta	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Services	2/17/2023	\$50.00
The Danville Group dba Rootstock Software	5000 Executive Parkway, Suite 150	San Ramon	CA	94596		Suppliers or Vendors	2/15/2023	\$373,754.85
WEX Health, Inc	4321 20th Ave S	Fargo	ND	58103		Services	4/19/2023	\$85.00
WEX Health, Inc	4321 20th Ave S	Fargo	ND	58103		Services	3/29/2023	\$85.90
WEX Health, Inc	4321 20th Ave S	Fargo	ND	58103		Services	3/10/2023	\$85.90

SOFA Part 2, Question 4

1146 Dissolution, Inc.

Payments or transfers made within 1 year preceding commencement of this case to creditors who are or were insiders

Unknown

Insider Name	Address1	City	State	Zip	Country	Relationship to Debtor	Reasons for payment or transfer	Dates of Payments	Amount Paid
Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Executive Chairman	Expense Reimbursement	1/13/2023	\$3,265.67
Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Executive Chairman	Expense Reimbursement	1/27/2023	\$120.95
Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Executive Chairman	Expense Reimbursement	2/15/2023	\$2,705.81
Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Executive Chairman	Expense Reimbursement	3/10/2023	\$71.46
Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Executive Chairman	Expense Reimbursement	3/23/2023	\$1,225.04
Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Executive Chairman	Expense Reimbursement	4/19/2023	\$828.86
Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Executive Chairman	Expense Reimbursement	8/18/2022	\$49.00
Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Executive Chairman	Expense Reimbursement	8/26/2022	\$120.95
Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Executive Chairman	Expense Reimbursement	9/9/2022	\$1,377.81
Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Executive Chairman	Expense Reimbursement	9/20/2022	\$1,064.93
Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Executive Chairman	Expense Reimbursement	9/30/2022	\$120.95
Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Executive Chairman	Expense Reimbursement	10/14/2022	\$2,217.97
Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Executive Chairman	Expense Reimbursement	10/28/2022	\$369.95
Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Executive Chairman	Expense Reimbursement	11/10/2022	\$2,233.97
Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Executive Chairman	Expense Reimbursement	12/9/2022	\$1,148.04
Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Executive Chairman	Expense Reimbursement	12/16/2022	\$1,064.93
Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Executive Chairman	Expense Reimbursement	12/23/2022	\$1,903.29
Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Executive Chairman	Expense Reimbursement	12/30/2022	\$120.95

SOFA Part 2, Question 4

Payments or transfers made within 1 year preceding commencement of this case to creditors who are or were insiders

All Entities

Various

[illegible]

SOFA Part 2, Question 4

All Entities

Payments or transfers made within 1 year preceding commencement of this case to creditors who are or were insiders

Various

Debtor Entity Name	Relationship to Debtor	Insider Name	Address	City	State	Zip	Date of Payment	Total Amount	Reason for Payment
1146 Dissolution, Inc.	Executive Chairman	Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	8/18/2022	49.00	Expense Reimbursement
8634 Dissolution, Inc.	Executive Chairman	Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	8/18/2022	10,496.41	Expense Reimbursement
Velez, Inc.	Executive Chairman	Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	8/18/2022	30,866.32	Expense Reimbursement
3118 Dissolution, Inc.	Executive Chairman	Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	8/18/2022	2,565.13	Expense Reimbursement
2816 Dissolution, Inc.	Executive Chairman	Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	8/10/2022	1,501.65	Expense Reimbursement
7695 Dissolution, Inc.	Executive Chairman	Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	8/10/2022	672.60	Expense Reimbursement
Nexus Solutions, Inc.	Executive Chairman	Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	8/10/2022	7,963.93	Expense Reimbursement
Velez, Inc.	Executive Chairman	Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	8/10/2022	70,979.64	Expense Reimbursement
3118 Dissolution, Inc.	Executive Chairman	Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	8/10/2022	4,286.66	Expense Reimbursement
8634 Dissolution, Inc.	Executive Chairman	Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	8/10/2022	863.39	Expense Reimbursement
Nexus Solutions, Inc.	Executive Chairman	Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	7/31/2022	11.50	GTL
Nexus Solutions, Inc.	Executive Chairman	Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	7/31/2022	3,956.34	Regular Salary
Nexus Solutions, Inc.	Executive Chairman	Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	6/30/2022	11.50	GTL
Nexus Solutions, Inc.	Executive Chairman	Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	6/30/2022	3,956.34	Regular Salary
Nexus Solutions, Inc.	Executive Chairman	Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	5/31/2022	11.50	GTL
Nexus Solutions, Inc.	Executive Chairman	Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	5/31/2022	3,956.34	Regular Salary
Nexus Solutions, Inc.	Executive Chairman	Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	5/6/2022	4,382.67	Expense Reimbursement
Nexus Solutions, Inc.	Executive Chairman	Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	4/30/2022	11.50	GTL
Nexus Solutions, Inc.	Executive Chairman	Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	4/30/2022	3,956.34	Regular Salary
Nexus Solutions, Inc.	Executive Chairman	Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	4/14/2022	5,343.00	Expense Reimbursement
Nexus Solutions, Inc.	Executive Chairman	Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	3/31/2022	11.50	GTL
Nexus Solutions, Inc.	Executive Chairman	Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	3/31/2022	3,956.34	Regular Salary
Nexus Solutions, Inc.	Executive Chairman	Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	3/11/2022	3,689.20	Expense Reimbursement

SOFA Part 2, Question 5

Repossessions, foreclosures and returns

1146 Dissolution, Inc.

Unknown

Name of Creditor or Seller	Address1	Address2	City	State	Zip	Country	Date of Repossession, Foreclosure	Description of Property	Value of Property
							Sale, Transfer or Return		
PNC Bank, National Association	The Tower at PNC Plaza 300	5th Avenue	Pittsburgh	PA	15222		1/20/2023	Substantially all assets of the debtor per security package of Credit Agreement dated January 20, 2021	n/a

SOFA Part 6, Question 13

1146 Dissolution, Inc.

Other transfers - property transferred outside ordinary course of business within 2 years preceding commencement of this case

Unknown

Name of Transferree	Address1	Address2	City	State	Zip	Relationship to Debtor	Description of Property Transferred or Payments Made	Date of Payment or Transfer	Total amount or value
MNS South, LLC	800 Douglas Rd	12th Floor	Coral Gables	FL	33134	None	Purchased Assets per Agreement	1/20/2023	\$ 1.43

SOFA Part 7, Question 14**1146 Dissolution, Inc.****Previous locations of debtor, all premises occupied and vacated within 3 years preceding commencement of this case****Unknown**

Description of Location	Address1	City	State	Zip	Dates of Occupancy From	Dates of Occupancy To
Warehouse	2051 Midway Rd. Bldg. C	Lewisville	TX	75056	7/1/2014	8/31/2032
Warehouse	2595 N. Dallas Parkway, Suite 300	Frisco	TX	75034	3/1/2016	2/28/2022

SOFA Part 9, Question 17

1146 Dissolution, Inc.

Employee benefit plans (ERISA, 401k, 403(b), pension, profit sharing)

Unknown

Name of the Plan	Plan Administered by the Debtor (Yes / No)	Employer Identification	Terminated (Yes / No)
		Number	
Intelgica	Yes	32-0587695	No

SOFA Part 13, Question 26a

Bookkeepers and accountants used within 2 years of commencement of this case

Name	Address1	Address2	City	State	Zip	Country	Dates of Service: From	Dates of Service: To
Novelus	B115 Center	Mirna Chalouhi Highway Itihad Intersection	Berlut			Lebanon	1/1/2020	n/a
RSM US LLP	1861 International Dr	Suite 400	Mclean	VA	22102		1/1/2020	12/1/2022
Justin Chapman	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	4/16/2018	n/a
Michael Garmon	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	3/11/2019	10/19/2022
Larry LeBlanc	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	10/12/2020	8/31/2022
Jen Billows	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	3/29/2021	10/14/2022
Ryan Underwood-Rodriguez	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	11/29/2021	8/11/2022

SOFA Part 13, Question 26b

Firms or individuals who audited the books and records or prepared a financial statement within 2 years preceding commencement of this case

Name	Address1	Address2	City	State	Zip	Country	Dates of Service: From	Dates of Service: To
Novelus	B115 Center	Mirna Chalouhi Highway Itihad Intersection	Berlut			Lebanon	1/1/2020	n/a
RSM US LLP	1861 International Dr	Suite 400	Mclean	VA	22102		1/1/2020	12/1/2022
Justin Chapman	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	4/16/2018	n/a
Michael Garmon	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	3/11/2019	10/19/2022
Larry LeBlanc	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	10/12/2020	8/31/2022
Jen Billows	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	3/29/2021	10/14/2022
Ryan Underwood-Rodriguez	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	11/29/2021	8/11/2022

SOFA Part 13, Question 26c

1146 Dissolution, Inc.

Firms or individuals in possession of the books of account and records as of commencement of this case

Unknown

Name	Address1	Address2	City	State	Zip	Country	If any books and records are unavailable, provide explanation.
MNS South, LLC	800 S. Douglas Road		Coral Gables	FL	33134		
Novelus	B115 Center	Mirna Chalouhi Highway Itihad Intersection	Berlut			Lebanon	
RSM US LLP	1861 International Dr	Suite 400	Mclean	VA	22102		
Justin Chapman	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request
Michael Garmon	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request
Larry LeBlanc	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request
Jen Billows	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request
Ryan Underwood-Rodriguez	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request

SOFA Part 13, Question 26d**1146 Dissolution, Inc.****Creditors and other parties to whom a financial statement was issued within 2 years preceding commencement of this case****Unknown**

Name	Address1	Address2	City	State	Zip	Country
PNC Bank, NA	8080 N Central Expressway		Dallas	TX	75206	
Santander Bank	437 Madison Ave		New York	NY	10022	
BOKF, NA dba Bank of Texas	7600 W. Northwest Highway	2nd Floor	Dallas	TX	75225	
MNS South, LLC	800 S. Douglas Road		Coral Gables	FL	33134	
Circet	14, avenue Lion		Sollies-Pont		83210	France
Blue Torch Capital	150 E. 58th Street	39th Floor	New York	NY	10155	

SOFA Part 13, Question 28**1146 Dissolution, Inc.****Current Officers, Directors, Managing Members, Controlling Shareholders, etc.****Unknown**

Name	Address1	City	State	Zip	Position and nature of any interest	Percentage of interest, if any
NWon, LLC	2051 Midway Road	Lewisville	TX	75056	Parent Corp	100%
Mark Baysinger	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Treasurer / Secretary	

SOFA Part 13, Question 29

1146 Dissolution, Inc.

Officers, Directors, Managing Members, Controlling Shareholders, etc. who withdrew within 1 year preceding commencement of the case

Unknown

Name	Address1	City	State	Zip	Position	Nature of any interest	Period during which Position/Interest was Held: From	Period during which Position/Interest was Held: To
Nabil Taleb	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Director	n/a	May 2013	January 2023
Gaby Saliby	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Officer / President	n/a	July 2020	April 2023
William Nolan	Available Upon Request	Available Upon Request	Available Upon Request	Available Upon Request	Chief Transformation Officer	n/a	November 2022	January 2023